



London TDM

Legal and Contracts Management Training Courses

Course Venue: United Arab Emirates - Dubai

Course Date: From 02 November 2025 To 06 November 2025

Course Place: Downtown Dubai

Course Fees: 5,000 USD

Introduction

The "Legal Aspects of Mergers and Acquisitions" course provides an in-depth exploration of the critical legal considerations involved in mergers and acquisitions (M&A). Over five days, participants will gain a comprehensive understanding of the legal frameworks, due diligence processes, regulatory requirements, and strategic planning necessary for successful M&A transactions. The course is designed for legal professionals, business executives, and anyone involved in the M&A process.

Objectives

- To understand the legal framework governing mergers and acquisitions.
- To develop skills for conducting legal due diligence in M&A transactions.
- To gain insights into structuring deals and drafting essential legal documents.
- To learn how to navigate regulatory approvals and antitrust issues.
- To explore risk management and integration strategies in M&A.

Course Outlines

Day 1: Introduction to Mergers and Acquisitions

- Overview of M&A and its economic significance
- Types of mergers and acquisition strategies
- Legal framework and key regulations
- Role of legal advisors and stakeholders in M&A
- Case studies on successful M&A transactions

Day 2: Due Diligence in M&A

- Importance of due diligence in M&A
- Key components of legal due diligence
- Processes and methodologies for effective due diligence
- Identifying and mitigating potential risks
- Managing confidentiality and information sharing

Day 3: Structuring M&A Transactions

- Fundamentals of deal structuring
- Drafting and negotiating key legal documents
- Securities laws and shareholder approvals
- Considerations for cross-border M&A
- Addressing tax implications in M&A deals

Day 4: Regulatory and Antitrust Issues

- Understanding regulatory requirements in M&A
- Navigating antitrust and competition laws
- Obtaining necessary government approvals
- Issues related to foreign direct investment
- Strategies for dealing with regulatory challenges

Day 5: Risk Management and Integration

- Identifying and managing legal risks in M&A
- Integration planning and execution
- Handling labor and employment matters
- Ensuring compliance post-merger
- Lessons learned and future M&A trends